



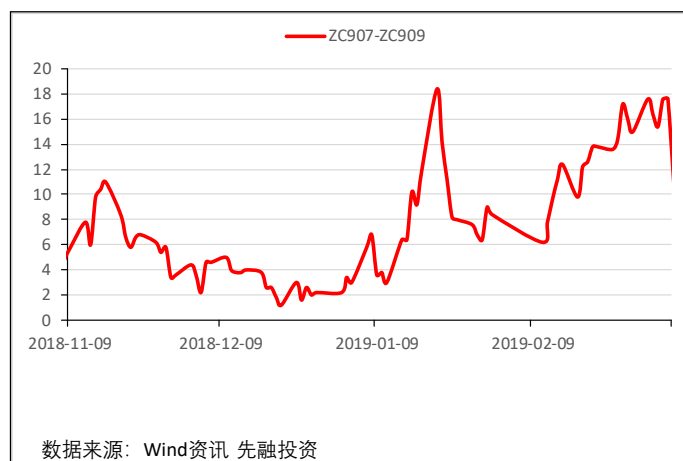
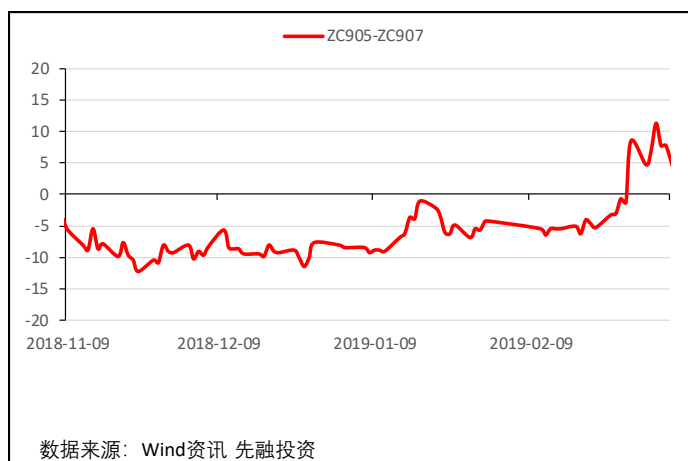
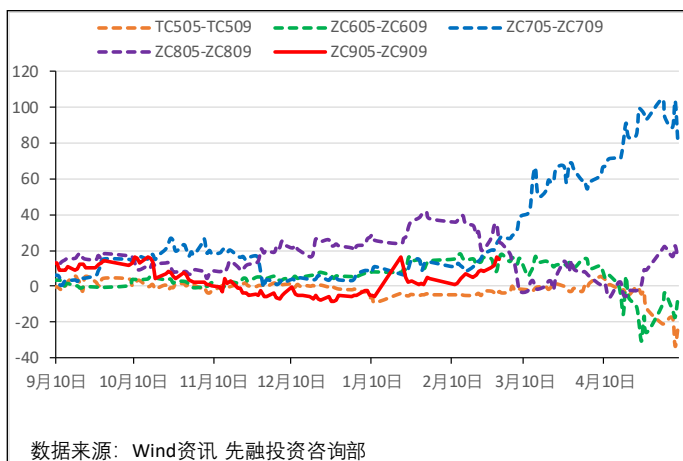
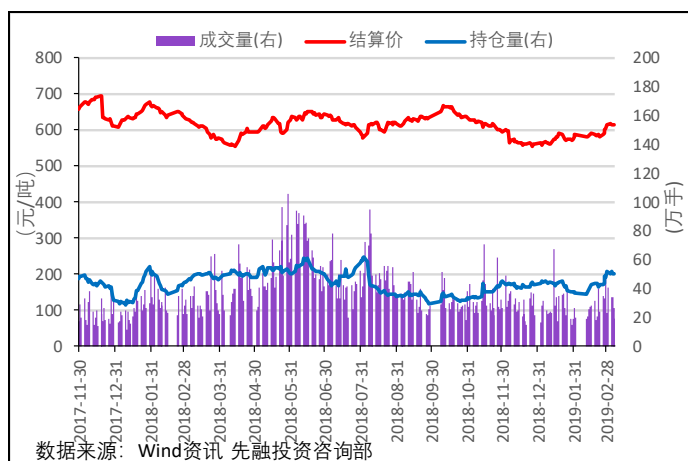
动力煤周报

2019 年 03 月 11 日-03 月 15 日

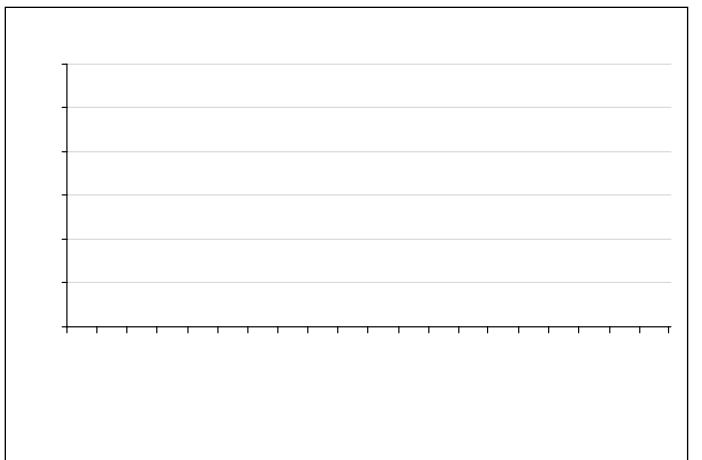
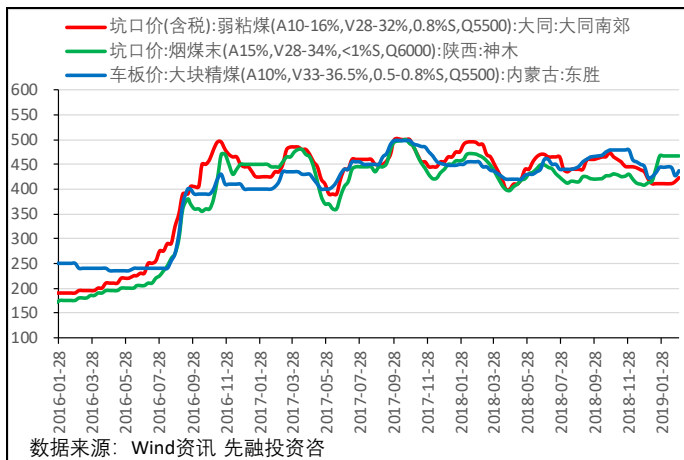
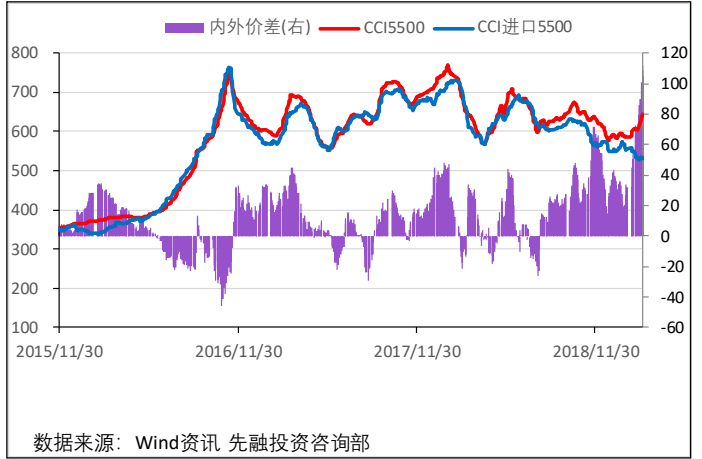
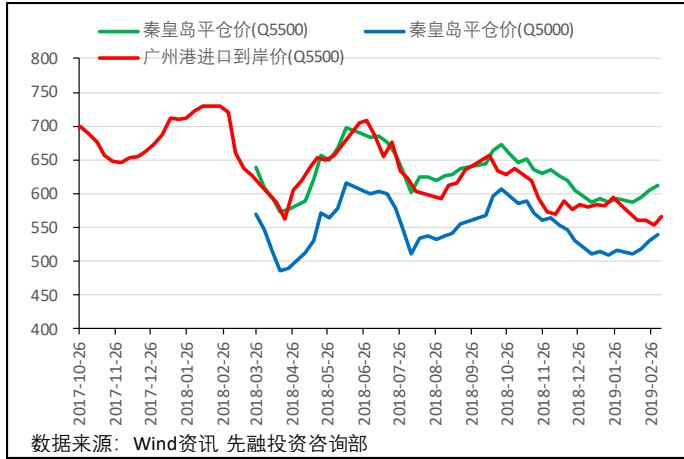
摘要

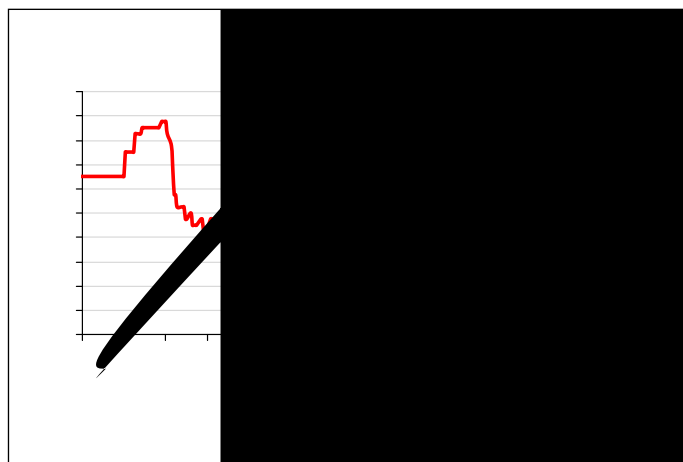
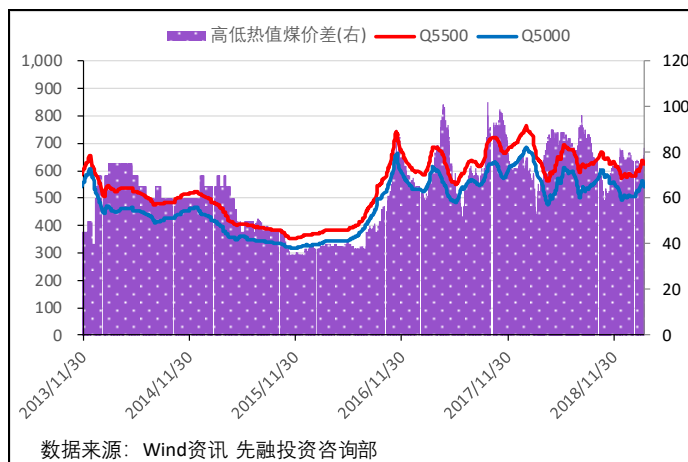
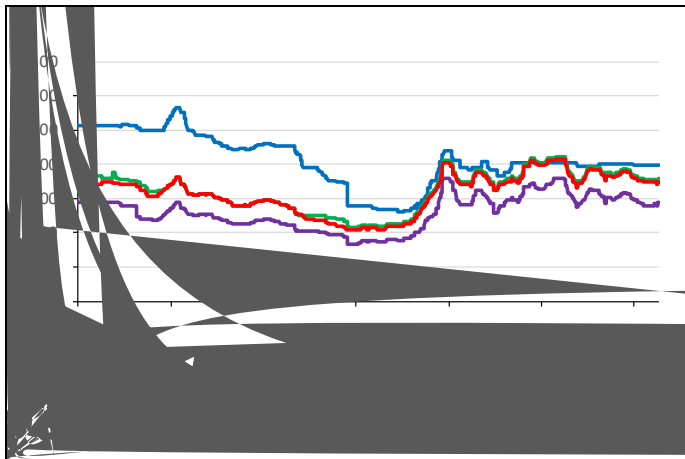
- ◆ 陕西榆林批复第三批复产复工煤矿
- ◆ 坑口和港口煤价开启回调
- ◆ 天气转暖，采暖结束，需求缩减，煤价下行

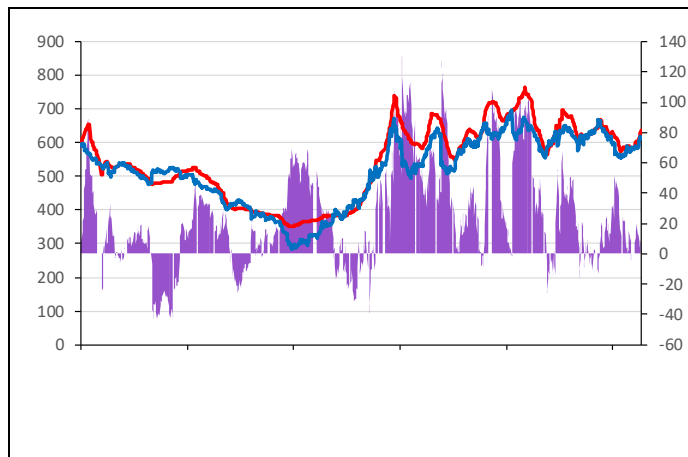
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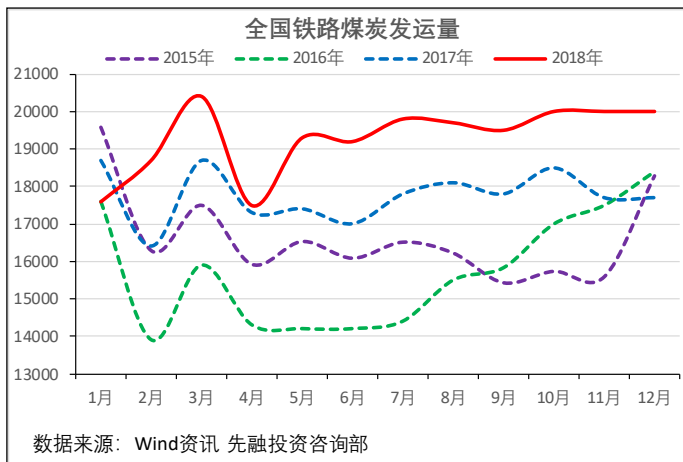
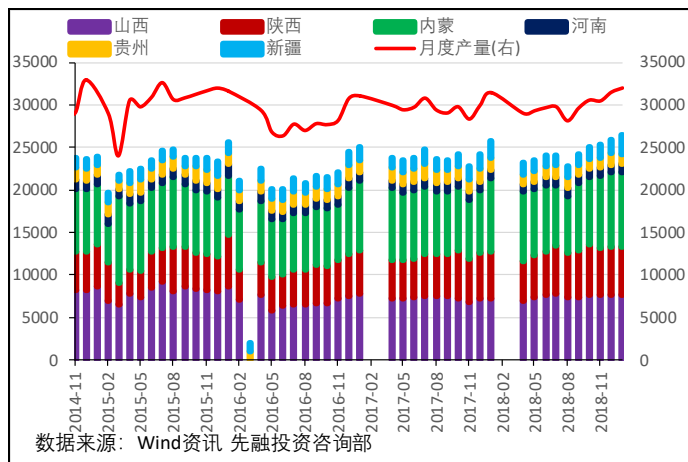


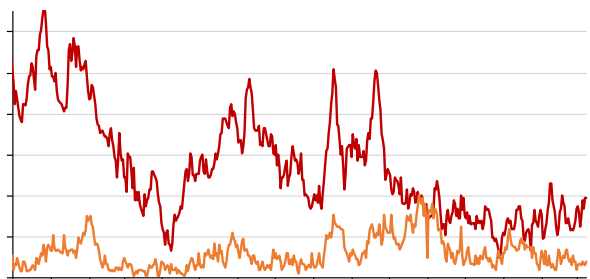
指标名称	价格类型	当周价(元/吨)	上周价(元/吨)	周涨跌(元/吨)
山西大同南郊弱粘煤	坑口含税价	434	423	11
陕西榆林烟煤末	坑口含税价	557	505	52
内蒙古鄂尔多斯东胜大块精煤	车板含税价	461	437	24
秦皇岛港 Q5500 动力末煤	平仓含税价	625	638	-13
秦皇岛港 Q5000 动力末煤	平仓含税价	539	561	-22
广州港山西优混 Q5500	库提含税价	700	685	15
环指价格 (BSPI)	综合平均价	578	578	0
CCI5500 大卡	价格指数	630	643	-13
CCI5000 大卡	价格指数	545	567	-22
CCI 进口 5500	价格指数	531.6	530.9	0.7
CCTD 秦皇岛 5500	平仓交货价	636	612	24
CCTD 广州港进口 5500	到岸交货价	566	566	0
欧洲 ARA 港(美元/吨)	价格指数	69.75	69.75	0
南非理查德港(美元/吨)	价格指数	75.38	81.03	-5.65
澳大利亚纽卡斯尔港(美元/吨)	价格指数	93.27	98.35	-5.08
秦皇岛港-山西大同	价差	191	215	-24
秦皇岛港-陕西榆林	价差	68	133	-65
秦皇岛港-鄂尔多斯	价差	164	201	-37
广州港-秦皇岛港 (Q5500)	价差	75	47	28
秦皇岛港(Q5500-Q5000, 山西)	价差	86	77	9
广州港(Q5500-Q5000, 澳洲产)	价差	80	70	10

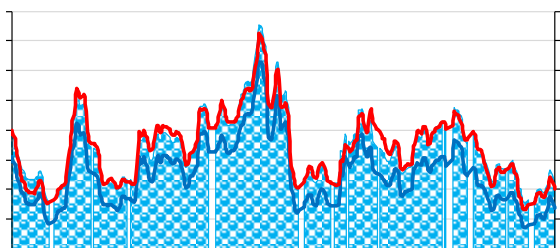


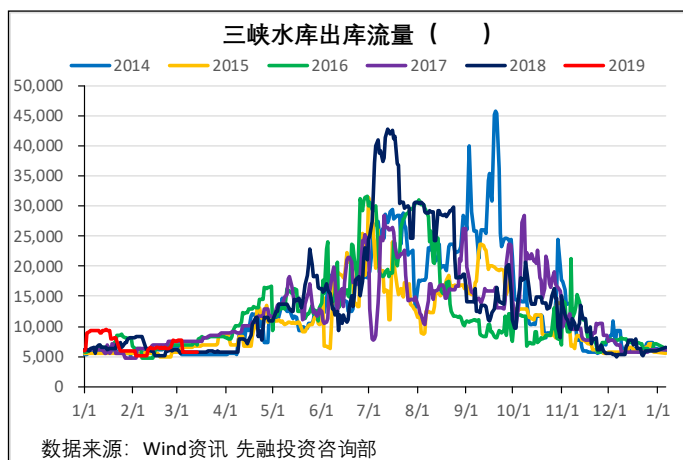
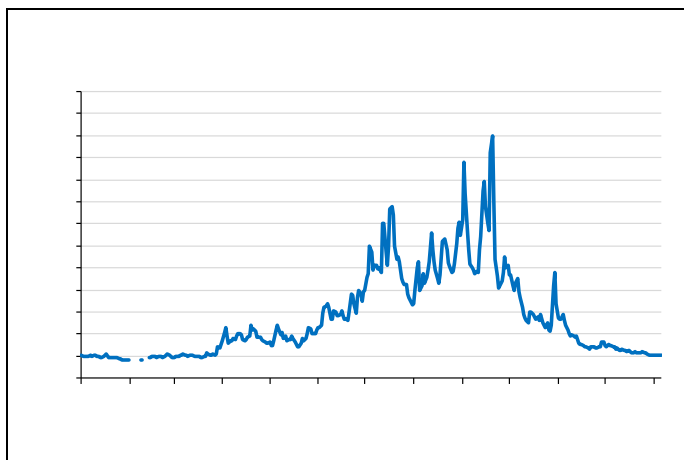
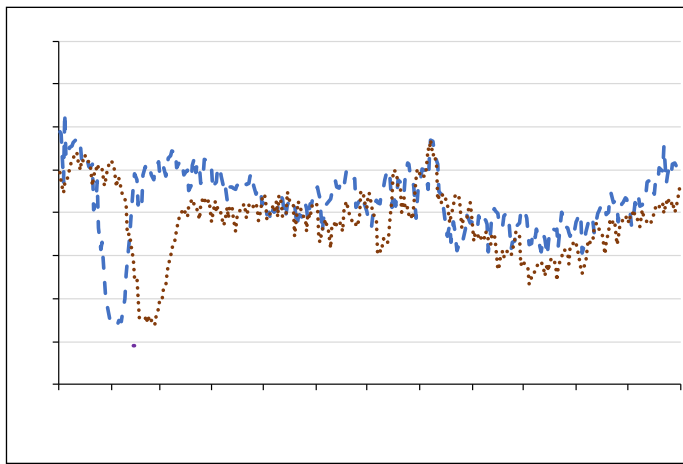
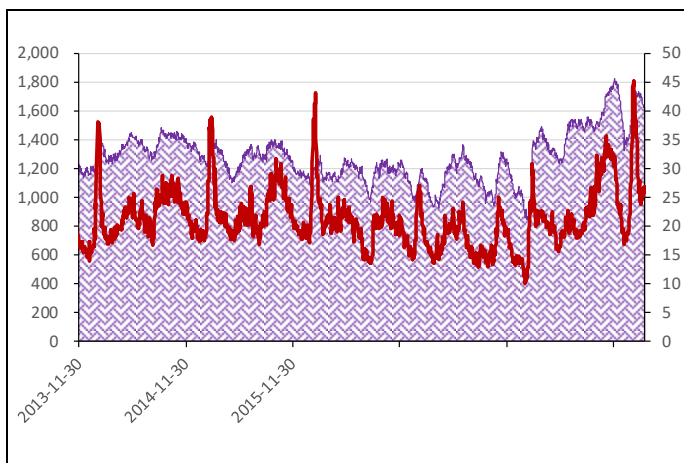


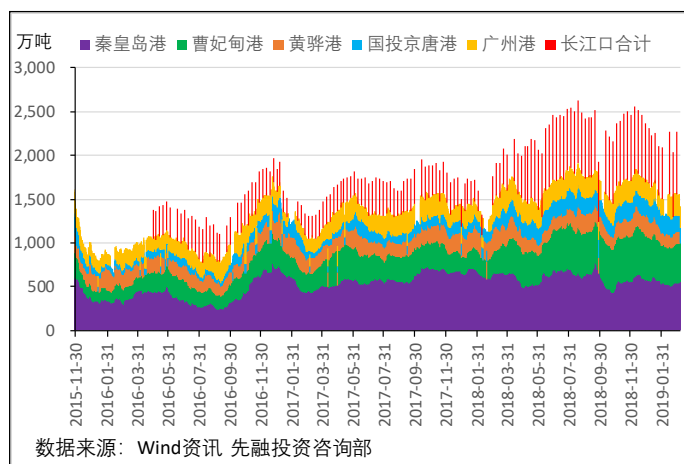
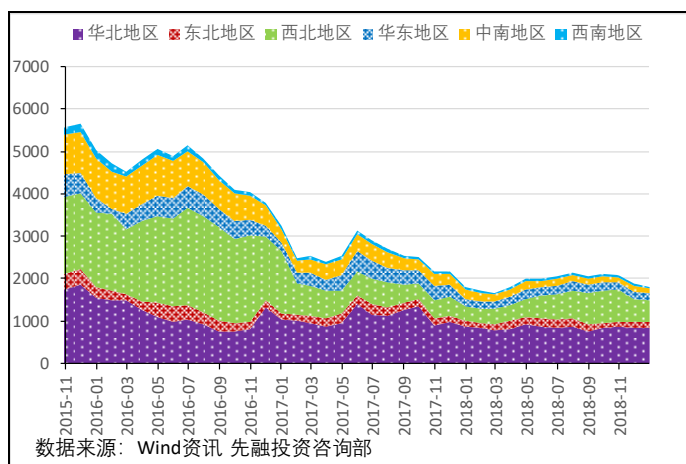


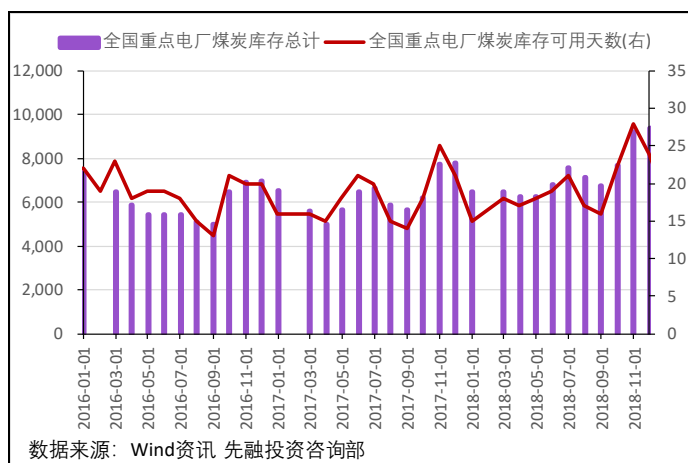












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